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27 March 2025

Vienna Insurance Group successfully places Tier 2 Sustainability Bond

VIENNA INSURANCE GROUP AG Wiener Versicherung Gruppe ("**VIG**") on 26 March 2025 successfully placed Subordinated Fixed to Floating Rate Tier 2 Notes with scheduled maturity on 2 April 2045 in an aggregate principal amount of EUR 300 million (the "**Notes**") with institutional investors in Austria and abroad. VIG will use an amount equivalent to the net proceeds for a combination of eligible green and social assets in line with its updated Sustainability Bond Framework 2025. The Notes were issued under VIG's Debt Issuance Programme and form part of VIG's active management of its capital base.

The Notes may be redeemed early by VIG in 2035, subject to the conditions and exceptions set out in the terms and conditions of the Notes. Initially, the Notes will bear interest at a fixed rate of 4.625 per cent per annum. Unless previously called and redeemed, the Notes will bear interest at a floating rate of interest from and including 2 April 2035. The issue price was set at 99.694 per cent of the principal amount.

Admission of the New Notes to the official list (Amtlicher Handel) on the Vienna Stock Exchange (Wiener Börse) was applied for. Trading is expected to commence on 2 April 2025.

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A base prospectus and a supplement to the base prospectus for the Debt Issuance Programme was exclusively prepared for the purpose of admitting the Notes to trading on the Official Market of the Vienna Stock Exchange. The base prospectus and the supplement are available for download free of charge in electronic form from the Company's website at <https://group.vig/en/investor-relations/bonds/>.

Vienna Insurance Group (VIG) is the leading insurance group in the entire Central and Eastern European (CEE) region. More than 50 insurance companies and pension funds in 30 countries form a Group with a long-standing tradition, strong brands and close customer relations. Around 30,000 employees in the VIG take care of the day-to-day needs of around 33 million customers. VIG shares have been listed on the Vienna Stock Exchange since 1994, on the Prague Stock Exchange since 2008 and on the Budapest Stock Exchange since 2022. The VIG Group has an A+ rating with stable outlook by the internationally recognised rating agency Standard & Poor's. VIG cooperates closely with the Erste Group, the largest retail bank in Central and Eastern Europe.

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All news releases are also available at <https://group.vig/en/investor-relations/>.