

18 March 2021

Ad-hoc Announcement

Vienna Insurance Group successfully places EUR 500 million sustainability bond

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VIENNA INSURANCE GROUP AG Wiener Versicherung Gruppe today successfully placed sustainability senior notes with an aggregate principal amount of EUR 500 million (the "Sustainability Notes") with institutional investors in Austria and abroad. The Senior Notes have a tenor of 15 years and bear interest at a fixed rate of 1.00% per annum. The issue price was set at 99.282% of the nominal amount.

Admission of the Sustainability Notes to the official trading on the Vienna Stock Exchange has been applied for.

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The securities have already been sold.

The following securities of VIG are admitted for trading on a regulated market:

ISSUE TITEL	ISIN	TRADING SEGMENT
Share	AT0000908504	Vienna and Prague Stock Exchange, Official Market
VIG subordinated bond 2015	AT0000A1D5E1	Luxembourg Stock Exchange, Second Regulated Market
VIG subordinated bond 2013	AT0000A12GN0	Vienna Stock Exchange, Second Regulated Market

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