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8 June 2022

## Vienna Insurance Group successfully places Subordinated Tier 2 Notes

Vienna Insurance Group AG Wiener Versicherung Gruppe ("**VIG**") today successfully placed Subordinated Fixed to Floating Rate Tier 2 Notes with scheduled maturity in 2042 in an aggregate principal amount of EUR 500 million (the "**Notes**") with institutional investors in Austria and abroad. The Notes were issued under VIG's Tier 2 Notes Issuance Programme.

The Notes may be redeemed early by VIG after nine and a half years, subject to the conditions and exceptions set out in the terms and conditions of the Notes. Initially, the Notes will bear interest at a fixed rate of 4.875 per cent per annum. Unless previously called and redeemed, the Notes will bear interest at a floating rate of interest from and including 15 June 2032. The issue price was set at 98.935 per cent of the principal amount.

Admission of the New Notes to the official list (*Amtlicher Handel*) on the Vienna Stock Exchange (*Wiener Börse*) was applied for. Trading is expected to commence on 15 June 2022.

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Manufacturer target market (MIFID II / UK MiFIR product governance) is eligible counterparties and professional clients only (all distribution channels). No European Economic Area ("EEA") or UK PRIIPs key information document (KID) has been prepared as not available to retail in EEA or UK.

A base prospectus for the Tier 2 Notes Issuance Programme was exclusively prepared for the purpose of admitting the Notes to trading on the Official Market of the Vienna Stock Exchange. The base prospectus is available for download free of charge in electronic form from the Company's website at <https://www.vig.com/en/investor-relations/bonds/bond-programmes.html>.

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